# FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5146] February 5, 1962]

3½ Percent Treasury Certificates of Indebtedness of Series A-1963, or 4 Percent Treasury Notes of Series A-1966

#### OFFERED IN EXCHANGE FOR

3% Percent Treasury Notes of Series A-1962, or 4 Percent Treasury Notes of Series D-1962, or 3¼ Percent Treasury Notes of Series F-1962, or 1½ Percent Treasury Notes of Series EA-1962

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books are open for an offering of-

3½ percent Treasury Certificates of Indebtedness of Series A-1963, dated February 15, 1962, maturing February 15, 1963, at par,
or 4 percent Treasury Notes of Series A-1966, dated February 15, 1962, maturing August 15, 1966, at par,

in exchange for any of the following notes: 35% percent Treasury Notes of Series A-1962, 4 percent Treasury Notes of Series D-1962, or 3¼ percent Treasury Notes of Series F-1962, all maturing February 15, 1962; or 1½ percent Treasury Notes of Series EA-1962, maturing April 1, 1962.

The terms of this offering are set forth in Treasury Department Circulars Nos. 2-62 and 3-62, Public Debt Series, both dated February 5, 1962; a copy of each is printed on the following pages.

Subscribers for either new issue who are surrendering notes maturing February 15 should detach final coupons before surrendering such securities. Subscribers who are surrendering notes maturing April 1 must surrender such notes with final coupons attached, and will receive interest adjustments as of March 1, 1962, in accordance with Sections IV of Treasury Department Circulars Nos. 2-62 and 3-62, Public Debt Series.

Subscriptions will be received by this Bank as fiscal agent of the United States. Cash subscriptions will not be received. Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for three days, February 5 through February 7. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, February 7, will be considered timely.

ALFRED HAYES,

President.

# UNITED STATES OF AMERICA

#### 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1963

Dated and bearing interest from February 15, 1962

Due February 15, 1963

Department Circular Public Debt Series - No. 2-62

# TREASURY DEPARTMENT. OFFICE OF THE SECRETARY,

Washington, February 5, 1962.

#### I. OFFERING OF CERTIFICATES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for certificates of indebtedness of the United States, designated 31/2 percent Treasury Certificates of Indebtedness of Series A-1963, in exchange for any of the following notes:
  - 35/8 percent Treasury Notes of Series A-1962, maturing February 15, 1962
  - 4 percent Treasury Notes of Series D-1962, maturing February 15, 1962
  - 31/4 percent Treasury Notes of Series F-1962, maturing February 15, 1962
  - 1½ percent Treasury Notes of Series EA-1962, maturing April 1, 1962

Interest will be adjusted in the case of the 1½ percent Treasury Notes of Series EA-1962 as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible notes tendered in exchange and accepted. The books will be open only on February 5 through February 7, 1962, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible notes are offered the privilege of exchanging all or any part of such notes for 4 percent Treasury Notes of Series A-1966, which offering is set forth in Department Circular, Public Debt Series— No. 3-62, issued simultaneously with this circular.

#### II. DESCRIPTION OF CERTIFICATES

- 1. The certificates will be dated February 15, 1962, and will bear interest from that date at the rate of 31/2 percent per annum, payable semiannually on August 15, 1962, and February 15, 1963. They will mature February 15, 1963, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000,

\$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

#### III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

#### IV. PAYMENT

1. Payment for the face amount of certificates allotted hereunder must be made on or before February 15, 1962, or on later allotment, and may be made only in notes of the four series enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated February 15, 1962, should be detached and cashed when due by holders of the maturing notes of Series A-1962, Series D-1962 and Series F-1962 in coupon form. In the case of registered notes of Series F-1962, the final interest due on February 15, 1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District. Coupons dated April 1, 1962, must be attached to the 11/2 percent Treasury Notes of Series EA-1962 when surrendered and accrued interest from October 1, 1961, to March 1, 1962 (\$6.22253) per \$1,000) will be credited, accrued interest from February 15, 1962, to March 1, 1962 (\$1.35359 per \$1,000) on the certificates to be issued will be charged, and the difference (\$4.86894 per \$1,000) will be paid to subscribers following acceptance of the notes.

#### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series F-1962 in registered form tendered in payment for certificates offered hereunder should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for exchange for 31/2 percent Treasury Certificates of Indebtedness of Series A-1963 to be delivered to .................................., in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The notes must be delivered at the expense and risk of the holder.

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the

Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

Secretary of the Treasury.

# UNITED STATES OF AMERICA

4 PERCENT TREASURY NOTES OF SERIES A-1966

Dated and bearing interest from February 15, 1962

Due August 15, 1966

Department Circular Public Debt Series — No. 3-62

#### I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated 4 percent Treasury Notes of Series A-1966, in exchange for any of the following notes:
  - 35% percent Treasury Notes of Series A-1962, maturing February 15, 1962
  - 4 percent Treasury Notes of Series D-1962, maturing February 15, 1962
  - 31/4 percent Treasury Notes of Series F-1962, maturing February 15, 1962
  - 1½ percent Treasury Notes of Series EA-1962, maturing April 1, 1962

Interest will be adjusted in the case of the 1½ percent Treasury Notes of Series EA-1962 as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible notes tendered in exchange and accepted. The books will be open only on February 5 through February 7, 1962, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible notes are offered the privilege of exchanging all or any part of such notes for 3½ percent Treasury Certificates of Indebtedness of Series A-1963, which offering is set forth in Department Circular, Public Debt Series—No. 2-62, issued simultaneously with this circular.

#### II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1962, and will bear interest from that date at the rate of 4 per-

### TREASURY DEPARTMENT,

Office of the Secretary,
Washington, February 5, 1962.

cent per annum, payable semiannually on August 15, 1962, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1966, and will not be subject to call for redemption prior to maturity.

- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

#### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

# IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before February 15, 1962, or on later allotment, and may be made only in notes of the four series enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated February 15, 1962, should be detached and cashed when due by holders of the maturing notes of Series A-1962, Series D-1962 and Series F-1962 in coupon form. In the case of registered notes of Series F-1962, the final interest due on February 15, 1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District. Coupons dated April 1, 1962, must be attached to the 11/2 percent Treasury Notes of Series EA-1962 when surrendered and accrued interest from October 1, 1961, to March 1, 1962 (\$6.22253 per \$1,000) will be credited, accrued interest from February 15, 1962, to March 1, 1962 (\$1.54696 per \$1,000) on the new notes to be issued will be charged, and the difference (\$4.67557 per \$1,000) will be paid to subscribers following acceptance of the notes of Series EA-1962.

#### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series F-1962 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or as-

signees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The notes must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the notes surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in the name of .....; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in coupon form to be delivered 

#### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,
Secretary of the Treasury.

# DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963

Dated February 15, 1962, Due February 15, 1963

		CERTIF	ICATES	DESIR	RED IN	EXCHANGE	Dispose of securities issued as follows:
ie iece	es	Denomi- nation	Notes I	ace amoun	it -1982	(Leave this space blank)	1. Deliver over the counter to the undersigned
720	3.6	\$ 1,000	Marian S	eries D-1	982 (d)	(ach coupons)	2. Hold in safekeeping (for member bank only)
1/6	90	5,000	Alotter of	Series 1	A-1982	with coupon No. 10	3. Hold as collateral for Treasury Tax and Loan Account
		10,000	Fund				☐ 4. Ship to the undersigned ☐ 5. Special instructions:
ush	Pa	100,000	oresis (	84.86894		00) in interest adjusts	
10	B	1,000,000				By credit to our r	serve account
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in	ite	undersigned ities to be m 2 or 3 andersigned.	disposed	of as in	dicated	accepted. A separat	No changes in delivery instructions will be te subscription form must be submitted for critics for which different delivery instruc-
						Submitted by	(Please print)
L. G	Dru	ubscriptionary 5, 19 of busine	the ame	0 000	4 44 4	By	(Authorized signature(s) required)
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Rec	ceiv	SAFEKEEPI	NG RECORD		Receiv	wed from Federal Reserves obligations in the amount	Bank of New York the above described United subscribed for.
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1962

FEDERAL RESERVE BANK OF NEW YORK

New York 45, N. Y.

Fiscal Agent of the United States,

#### EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963 Dated February 15, 1962, Due February 15, 1963

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the ame subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which lifterent delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate.

Dated at

		Atten	ntion: Governm	ment Bond Di	vision		
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			(List serial numbe	ers on reverse side)		Total a	mount
5/8 % Treasu	ry Notes of	Series A-19	62 (detach co	oupons)		\$	
1/4 % Treasu	ry Notes of	Series F-19	62 (detach co	oupons)		\$	
1/2 % Treasu	ry Notes of	Series F.A.19	962, with cou	non No. 10 a	ttached	\$	
							(A-1968)
	1 otal					\$	
Pay the	difference (\$	4.86894 ner	\$1,000) in int	terest adjustm	nent on the 11/	%% Notes sur	rendered in
xchange,* as	follows:	ricotti per	p1,000) III III	crest acquistin	ione on the 17,	2/0 210000 542	201100200
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* See Section I	V of T. D. Circu	ılar No. 2-62, Publ	ic Debt Series.				
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(Do no	t fill in boxes	below)	(S	ignature(s) requi	red also on Deliver	y Instructions be	low)
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(If space is insufficient in schedules below, attach separate listing) List of Accounts Included in this Subscription (Indicate amount of each issue surrendered by each customer and by yourself) 4% Notes (D-1962) (Leave this space blank) 31/4 % Notes (F-1962) 11/2% Notes 35/8 % Notes Name and address of account Total (A-1962) (EA-1962) (Please print or typewrite) Our own account Totals \$ \$ \$ Denominations and Serial Numbers of Securities Surrendered ISSUE 35% % Notes (A-1962) 4% Notes (D-1962) 31/4 % Notes (F-1962) 11/2% Notes Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

Subscription No.

# SECURITY RECORDS "OUT TICKET"

# DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963

Dated February 15, 1962, Due February 15, 1963

	Haray Bullion									
	CERTIF	ICATES	S DESII	Dispose of securities issued as follows						
ieces	Denomi- nation	I	Face amour	it -1962	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned				
79.70	\$ 1,000	Ara mi i	oles D.	962 (d	(detach coupons)	<ul> <li>□ 2. Hold in safekeeping (for member bank only)</li> <li>□ 3. Hold as collateral for Treas-</li> </ul>				
10000	5,000	Males	2000	EA-196	t, with ecopon No. 10	ury Tax and Loan Account  4. Ship to the undersigned				
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#### **EXCHANGE SUBSCRIPTION**

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963 Dated February 15, 1962, Due February 15, 1963

EDERAL RESERVE BANK OF Fiscal Agent of the Unit New York 45, N. Y.	New York, ted States,		Dated at	ka hua ameXa	
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Subject to the provisi ebruary 5, 1962, the unde	rsigned her	eby subscribes for Un	ited States of Am	erica 3½ perc	ent Treasury
ertificates of Indebtedness	of Series A	1-1963, in the amount	of \$	* ar	nd tenders in
ayment therefor a like par	amount of	the securities—			
Delivered to you herew	ith				
To be withdrawn from	securities he	eld by you		\$	only
To be delivered by				\$	
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				Own account	
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100		4 4			amount
1/8% Treasury Notes of S	eries A-19	62 (detach coupons)		. \$	
70 Treasury Notes of Seri	es D-1962	(detach coupons)	nations and Seria	\$	
4% Treasury Notes of S					SUSSI
½% Treasury Notes of S					
Total .				. \$	
Pay the difference (\$4	.86894 per	\$1,000) in interest ac	linstment on the	11/2% Notes su	rrendered in
change,* as follows:	Pos	42,000) III III01050 do	Justineiro on one o	1/2/0 110003 50	illendered in
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* See Section IV of T. D. Circula	r No. 2.62 Publ		041 2002 10 4000411		
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ISSUE

Federal Reserve Bank of St. Louis

# UPLICATE SECURITY RECORDS "IN TICKET"

#### EXCHANGE SUBSCRIPTION

United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963
Dated February 15, 1962, Date February 15, 1963

(If space is insufficient in schedules below, attach separate listing)

# List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

	(Indicate amount of each issue surre	ndered by each ci	ustomer and by y	ourserr)		
(Leave this space blank)	Name and address of account (Please print or typewrite)	35% % Notes (A-1962)	4% Notes (D-1962)	3¼ % Notes (F-1962)	1½% Notes (EA-1962)	Total
1962		\$	\$	\$	\$	\$
						PRAR SIE
VADSE6	ns Chroniar No. 2-62, Fublic Debr Series, or United States of America 314 percent Tr	i sodrosda	d Treasury ed hereby s	rgiasban s	5, 1962, th	Azenale,
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	Our own account					
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4% Notes (D-1962)		Innoese evre	er mo of tibe				cehange,"
				c Hels Seefes	dar Na. 26t. Publ	a IV. of T. D. Cinc	Ster Service
3¼% Notes (F-1962)				i battimdell			
1½% Notes Digiti <b>źēd√fdr#R</b> ASE http://fraser.stlouisf				sarthi.			

the authority in the box to the left should

be executed on the date of delivery.

#### NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1963

Securit Februa	ties allotted	on this subsize, in accorda	cription will	be d	delivered on instructions.	Teller wernment Bond Division — Issues & Redemption Section
	CERTIFI	CATES DE	SIRED IN	EX	ES SUBBLES SIN	Dispose of securities issued as follows:
Pieces	Denomi- nation	Face an	nount	(Le	ave this space blank)	Dispose of securities issued as follows.      Deliver over the counter to the undersigned
44%	\$ 1,000	States of Sans	F-1962	det	selt coupons)	2. Hold in safekeeping (for member bank only)
	5,000	Adams San	n EA-1862	wit	h coupon No. 10	3. Hold as collateral for Treasury Tax and Loan Account
	10,000	Total				☐ 4. Ship to the undersigned ☐ 5. Special instructions:
COMO	100,000		100 100 100		in ollarest acquain	ent on the 1/4% Notes surrendered in
13 B	1,000,000			П	By credit to aur t	serva account
- American	TOTAL					
To Fed Fis	ERAL RESERV	E BANK OF NEV	w York ttes		Submitted by	
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	****	(Official signat			To Subscriber: Is	f securities are to be delivered over the punter at this Bank to your representative,

Oigitized for FRASER representative)

### **EXCHANGE SUBSCRIPTION**

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series A-1963

Fiscal Agent of the United States,	Dated at
New York 45, N. Y.	
Subject to the provisions of Treasury Department ebruary 5, 1962, the undersigned hereby subscribes for ertificates of Indebtedness of Series A-1963, in the amount therefor a like par amount of the securities—	United States of America 3½ percent Treasury ount of \$* and tenders in
Delivered to you herewith	
To be withdrawn from securities held by you	
To be delivered by	
*(Please fill in on the reverse side the schedule "List of Acce	ounts Included in this Subscription.")
SECURITIES SURI (List serial numbers on	reverse side) Total amount
5/8% Treasury Notes of Series A-1962 (detach coupe	ons) \$
% Treasury Notes of Series D-1962 (detach coupons)	\$
1/4% Treasury Notes of Series F-1962 (detach coupe	
½% Treasury Notes of Series EA-1962, with coupon	
Total	
Pay the difference (\$4.86894 per \$1,000) in interest schange,* as follows:	
☐ By check ☐ By credit	t to our reserve account
* See Section IV of T. D. Circular No. 2-62, Public Debt Series.	

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(If space is insufficient in schedules below, attach separate listing)

# List of Accounts Included in this Subscription

	(Indicate amount of each issue s	surrendered by each c	ustomer and by y	rourself)		
(Leave this space blank)	Name and address of account (Please print or typewrite)	35% % Notes (A-1962)	4% Notes (D-1962)	3¼% Notes (F-1962)	1½% Notes (EA-1962)	Total
		\$	\$	\$YK	\$	\$
	Circular No. 2-62, Public Debt Series,	Department				
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	Totals	\$	\$	\$	\$	\$
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	Denominations and Serial	Numbers of	Securities !	Surrendere	d	

### Denominations and Serial Numbers of Securities Surrendered

Issue							
35% % Notes (A-1962)		findant	ion No. 10 al	62, with cou	Series EA-19	tury Notes of Total	Man area
ni Bondonon	mar antaly 300	II adi uo m	outeriby tener	sai at Joon B	- west 10885 A	Alfrances (d	on water
4% Notes (D-1962)		lauonon avass	es the of the		Mar the an ad	s follows: di	
3¼% Notes (F-1962)				d bittimilies			
	77						
1½% Notes (EA-1962) Digitized for FRAS http://fraser.stlouis	fed.org/			Address			
Federal Reserve B	ank of St. Louis				THE RESERVE OF THE PARTY OF THE	many personal	

#### DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966

Dated February 15, 1962, Due August 15, 1966

2.					
		NOTES DESIRED  chedule on reverse side for REG		Dispose of securities issued as follows:	
ieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned	
	\$ 1,000 5,000 10,000 100,000 1,000,000 TOTAL			<ul> <li>□ 2. Hold in safekeeping (for member bank only)</li> <li>□ 3. Hold as collateral for Treasury Tax and Loan Account</li> <li>□ 4. Ship to the undersigned</li> <li>□ 5. Special instructions:</li> </ul>	
in it	rities to be	l hereby certifies that the disposed of as indicate bove are owned solely b	d accented A separa	No changes in delivery instructions will be the subscription form must be submitted for urities for which different delivery instruc-	
rebr	uary 5, 19	n books will open on 62, and close at the ss February 7, 1962.	Ву	(Please print), By (Authorized signature(s) required)Title	
1		(Spaces below are fo	Addressr the use of the Federal Rese	erve Bank of New York)	
Checi and delive	ked l	NG RECORD R	eccived from Federal Reserver tates obligations in the amount	Davis on New York thank a land a land	
nitized	for FRASER				

b://fraser.stlouisfed.org/

# Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes shall be registered and post-office	The state of the s	(Indicate un	(Indicate under appropriate denominations, number of notes desired				
Name in which notes shall be registered and post-office address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
						3	

Mail registered notes to

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

.....1962

DEAR SIRG.

FEDERAL RESERVE BANK OF NEW YORK,

Fiscal Agent of the United States, New York 45, N. Y.

#### Subscription No.

Dated at .....

#### EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966 Dated February 15, 1962, Due August 15, 1966

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the sme subscription form, except that a separate subscription form should be used (a) for listing bearer securities urrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Signatures are required on original only; all other filled-in matter should appear in triplicate.

Attention: Government Bond Division

otes of Series A-1966, in the amount of the securities— Delivered to you herewith  To be withdrawn from securities held	ury Department Circular No. 3-62, Pub by subscribes for United States of Ameri f \$* and tenders	\$ \$ \$ \$
*(Please fill in on the reverse side the sche	dule "List of Accounts Included in this Subscrip	tion.'')
	URITIES SURRENDERED List serial numbers on reverse side)	Total amount
8% Treasury Notes of Series A-1962	(detach coupons)	\$
Treasury Notes of Series D-1962 (d	letach coupons)	\$
4% Treasury Notes of Series F-1962	\$	
72% Treasury Notes of Series EA-196	2, with coupon No. 10 attached	\$
		\$
Pay the difference (\$4.67557 per \$1 change,* as follows:	,000) in interest adjustment on the 11/2%	Notes surrendered in
By check	☐ By credit to our reserve account	
* See Section IV of T. D. Circular No. 3-62, Public	Debt Séries.	
(Do not fill in boxes below)	(Signature(s) required also on Delivery I	nstructions below)
Received   Checked   Canceled	Submitted by(Please print)	
Canceled	By By (Authorized signature(s) requi	
gitized for FRASER	Title Title	
tp://fraser.stlouisfed.org/	Address	

(If space is insufficient in schedules below, attach separate listing)

# List of Accounts Included in this Subscription

		(Indicate amount of						
(Leave this space blank)		address of according to typewrite)	ount	35/8% Notes (A-1962)	4% Note (D-1962	3 1/4 % N (F-196	1½% Notes (EA-1962)	Total
		2		\$	\$	\$	\$	\$
	•							
	Our own accoun	+		······		4 4		
				\$	\$	\$	\$	\$
	Denon	ninations and	Serial Nu	mbers of S	Securitie	s Surrenc	dered	
Issue								
3 % % Notes (A-1962)	8		a ol Lait ,					
4% Notes (D-1962)								
3¼% Notes (F-1962)	3							
1½% Notes (EA-1962) gitized for FRA	ASER							
tp://fraser.stlou	uisfed.org/ Bank of St. Louis			I STATE OF THE PARTY OF THE PAR				

# SECURITY RECORDS "OUT TICKET"

# DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966

Dated February 15, 1962, Due August 15, 1966

		NOTES DESIRED		Dispose of securities issued as follows:
Picieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 1,000			☐ 2. Hold in safekeeping (for member bank only)
	5,000			☐ 3. Hold as collateral for Treasury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned ☐ 5. Special instructions:
	100,000			
	1,000,000			
	TOTAL			
10				
ou			Submitted by	
hos			Address	
2 96				

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To Fi

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# Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes shall be registered and post-office		(Indicate under appropriate denominations, number of notes desire													
Name in which notes shall be registered and post-office address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,00									
						21									
	***************************************														
	***************************************														
						-									

Mail registered notes to .....

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

### **EXCHANGE SUBSCRIPTION**

For United States of America 4 Percent Treasury Notes of Series A-1966 Dated February 15, 1962, Due August 15, 1966

Fiscal Agent of the United States,	1962
Subject to the provisions of Treasury Department Circular No. 3-62, Pullebruary 5, 1962, the undersigned hereby subscribes for United States of American A-1966, in the amount of \$\frac{1}{2} \text{ and tenders} \text{ and tenders} \text{ And tenders} \text{ Pelivered to you herewith} \text{ To be withdrawn from securities held by you} \text{ To be delivered by} \text{ Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription."}	\$ s in payment therefor a \$
SECURITIES SURRENDERED  (List serial numbers on reverse side)	
5/8 % Treasury Notes of Series A-1962 (detach coupons)	Total amount
% Treasury Notes of Series D-1962 (detach coupons)	
1/4% Treasury Notes of Series F-1962 (detach coupons)	\$
1/2 % Treasury Notes of Series EA-1962, with coupon No. 10 attached	\$
Total	\$
Pay the difference (\$4.67557 per \$1,000) in interest adjustment on the 1½% ange,* as follows:	% Notes surrendered in
By check	
See Section IV of T. D. Circular No. 3-62, Public Debt Series.	
Submitted by	

gitized for FRASER
to://fraser.stlouisfed.org/
ederal Reserve Bank of St. Louis

Address

(If space is insufficient in schedules below, attach separate listing)

# List of Accounts Included in this Subscription (Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and a	address of accomprint or typewrite)	ount	35% % Notes (A-1962)	4% Notes (D-1962)	3¼ % Notes (F-1962)	1½% Notes (EA-1962)	Total
1) 1) 1) 1)				3	\$	\$	\$	\$
4 4 4 5								2
\(\frac{1}{2}\)	Our own accoun	t						
	Totals			3	\$	\$	\$	\$
1	Denon	ninations and	Serial Nun	nbers of	Securities	Surrendere	ed	
Issui	2							23
35%% No (A-196)		luna.	is Of Late un	ann din	2011-02	Iminot in a	ainst general	
4% Not (D-196)								
3¼% No (F-196								
1½% No Digitized for F http://fraser.st Federal Rese	RASER							

#### NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

#### 4 PERCENT TREASURY NOTES OF SERIES A-1966

Address

Securities allotted on this subscription will be delivered on February 15, 1962, in accordance with your instructions.

BEARER NOTES DESIRED IN EXCHANGE (Use schedule on reverse side for REGISTERED notes) Dispose of securities issued as follows: ☐ 1. Deliver over the counter to the undersigned 2. Hold in safekeeping (for member bank only) 3. Hold as collateral for Treasury Tax and Loan Account 4. Ship to the undersigned 5. Special instructions: Submitted by

Teller Government Bond Division - Issues & Redemption Section

ieces	nation	Face amount	(Leave this space blank)					
	\$ 1,000							
	5,000							
	10,000							
	100,000							
	1,000,000							
	TOTAL							

ou are hereby authorized to deliver to (Name of representative)

O FEDERAL RESERVE BANK OF NEW YORK Fiscal Agent of the United States

hose signature appears below,

\$..... par amount

securities issued pursuant to this subscription.

(Please print)

(Official signature required) gitized som FRASE Ruthorized representative)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should

be executed on the date of delivery.

o://fraser.stlouisfed.org/ deral Reserve Bank of St. Louis

# Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes shall be registered and post-office	10 20 20 20 Th	(Indicate under appropriate denominations, number of notes desir										
Name in which notes shall be registered and post-office address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000						
						and the						
			*****			- di-						
		***************************************										
			****************									

Mail registered	notes	to											٠.			 		

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# **EXCHANGE SUBSCRIPTION**

For United States of America 4 Percent Treasury Notes of Series A-1966 Dated February 15, 1962, Due August 15, 1966

EDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.	Dated at
DEAR SIRS: Subject to the provisions of Treasury Department (Tebruary 5, 1962, the undersigned hereby subscribes for lotes of Series A-1966, in the amount of \$\frac{1}{2}\$\$ where the paramount of the securities— Delivered to you herewith  To be withdrawn from securities held by you  To be delivered by  *(Please fill in on the reverse side the schedule "List of Account")	Circular No. 3-62, Public Debt Series, dated United States of America 4 percent Treasury  * and tenders in payment therefor a  \$  \$  \$  \$
SECURITIES SURRE. (List serial numbers on reve	NDERED
5/8 % Treasury Notes of Series A-1962 (detach coupons	\$
% Treasury Notes of Series D-1962 (detach coupons)	
1/4% Treasury Notes of Series F-1962 (detach coupons	
7/2% Treasury Notes of Series EA-1962, with coupon No	
Pay the difference (\$4.67557 per \$1,000) in interest a schange,* as follows:	djustment on the 11/2% Notes surrendered in
☐ By check ☐ By credit to	our reserve account
* See Section IV of T. D. Circular No. 3-62, Public Debt Series.	200210 4000441

(If space is insufficient in schedules below, attach separate listing)

# List of Accounts Included in this Subscription (Indicate amount of each issue surrendered by each customer and by yourself)

							Journey,		
(Leave this space blank)		Name and a	address of according to typewrite)	ount	35/8 % Notes (A-1962)	4% Notes (D-1962)	3¼% Notes (F-1962)	1½% Notes (EA-1962)	Total
					\$	\$	\$	\$	\$
								***************************************	
				•••••		***************************************			
	Ou	r own account	t				-		
		Totals			\$	\$	\\$	\$	\$
		Denon	ninations and	Serial Nu	imbers of	Securities	Surrender	ed	
Issu	E								
35% % N	otes								
(A-196	2)								
									200
4% No (D-196									
(15-100	-,								
3¼% N (F-196									
1½% No									
(EA-196 Digitized for http://fraser.s	FRASI	ER							
Endoral Pos	orvo P	ank of St. Louis							